



## Become a History Keeper

*History Keepers* are those who have decided to include Tri-Cities Historical Museum (TCHM) in their Will or other deferred giving plan.

### Here's how to become a *History Keeper*

In two simple steps, you can make a lasting impact on the mission of TCHM.

1. Arrange your estate to leave a gift to TCHM. Common ways to do this are:
  - As a beneficiary of a bequest through your Will or Trust
  - As a beneficiary in an IRA or 401K Retirement Plan
  - As a beneficiary or owner of a Life Insurance Policy
  - As a beneficiary of a Charitable Gift Annuity, Charitable Remainder Trust, or other planned gift
2. Inform Tri-Cities Historical Museum that you have made the necessary arrangements by returning this form. This will give us permission to include your name in future listings of our legacy donor group, the *History Keepers*.
  - I/We have made a provision for the Tri-Cities Historical Museum in my/our estate plans and wish to be included in the *History Keepers*.

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*please print your name(s) as you wish them to appear in recognition listings*

- I/We have made a provision for a gift, but prefer not to be listed as members of the *History Keepers* (you will remain anonymous).
- I/We have not yet planned for a future gift, but would like more information on how to leave a legacy to Tri-Cities Historical Museum through our Will or other planned giving arrangement.